



# VICTOR Newsletter

~ Top 14 machine tool builders in Taiwan 04/05/2006

## Victor Taichung continues no. 1 in 2005

According to this year's issue of the *Common Wealth* magazine released on 3rd May 2006, **Victor Taichung Machinery continues at the TOP position for the sales turnover** among the Taiwanese machine tool manufacturers. The following table shows the **Top 11** machine tool companies in Taiwan and their overall company ranking among all manufacturing companies (machines, computer, semi-conductor, chemical, etc.)



Different from year 2004, the sales turnover in 2005 has been requested to **include all the sales of "share owned subsidiaries or group companies"** so the overall sales for all manufacturers has big increase than 2004. For instance, VICTOR Taichung has USD151 millions of sales in 2005 but the overall sales are increased to USD163.9 millions after including her sales of Victor China (especially for some PIM machines assembled in China). TOPPER has merged HONOR VTL and APEC Double Column Machining Centers so the overall sales is also increased. Furthermore, GOODWAY has 25% share of AWEA and 15% share of KAFO so the overall sales has jumped to USD136.9 millions (but the sales in 2004 was just USD41.6 millions). Similar calculation is also applied to FEELER who has merged LEEADWELL.

## **Top 14** Machine Tool Builders in Taiwan!

| Ranking in top 1000 enterprises. |            |            | M.T. ranking | Company name           | Sales turnover | Capital     | Workers    | Main product<br>(listed as larger % of overall sales first) |
|----------------------------------|------------|------------|--------------|------------------------|----------------|-------------|------------|---|
| '03                              | '04        | '05        |              |                        | USD 1 mil's    | USD 1 mil's | (No. of)   |   |
| <b>366</b>                       | <b>361</b> | <b>380</b> | <b>1</b>     | <b>VICTOR Taichung</b> | <b>163.9</b>   | <b>34.4</b> | <b>968</b> | <b>M/C tools and PIM</b>                                    |
| 504                              | 371        | 418        | 2            | TOPPER (Tong-Tai)      | 147.7          | 37.1        | N.A        | M/C tools, PCB drilling                                     |
| -                                | 964        | 449        | 3            | GOODWAY                | 136.9          | 21.1        | 691        | M/C tools   |
| 858                              | 537        | 457        | 4            | FEMCO                  | 134.8          | 36.2        | 905        | Steel pipes, M/C tools                                      |
| 483                              | 420        | 514        | 5            | YCM (Yeong Chin)       | 114.5          | 16.7        | 632        | M/C tools   |
| 818                              | 565        | 564        | 6            | Hartford (She Hong)    | 99.3           | 4.7         | 241        | Machining centers   |
| 606                              | 541        | 596        | 7            | FEELER                 | 92.1           | 48.3        | 348        | M/C tools, car elevators                                    |
| 872                              | 677        | 632        | 8            | AWEA                   | 87.8           | 34.4        | 426        | Machining centers   |
| 690                              | 618        | 687        | 9            | Taiwan TAKISAWA        | 77.4           | 16.9        | 279        | Lathes, PCB drilling  |
| -                                | 916        | 766        | 10           | CHEVALIER (Falcon)     | 65.1           | 22.8        | 510        | Grinding, M/C tools   |
| -                                | 971        | 888        | 11           | QUASER                 | 51.9           | 2.9         | 126        | Machining centers   |
|                                  |            | 964        | 12           | HARDINGE Taiwan        | 45.9           | 3.25        | 124        | M/C tools   |
| 981                              | 899        | 971        | 13           | LEADWELL               | 45.3           | 19.2        | 221        | M/C tools   |
|                                  |            | 979        | 14           | You-Ji                 | 44.6           | 4.06        | 240        | M/C tools   |

\*Exchange rate is based on 1USD=32 TWD.